

# Precision @ St.GallenBodenseeArea

Your Precision Industry Location for Internet of Things and Industry 4.0

## More for Less

- most efficient economy in the heart of Europe
- most effective data & IP protection worldwide
- Europe's most liberal labor market
- highest skilled and educated ICT talents

## Major Industries

- Automotive Industry & Suppliers
- Vehicle Construction / Mechanical Engineering
- Plastics
- Photonics

## Education & Research

- University of St.Gallen HSG
- University of Applied Sciences Rapperswil HSR
- University of Applied Sciences Buchs NTB
- Institute for Materials Systems Thurgau WITg
- Empa St.Gallen

## Professional Networks & Associations

- Swissmem
- Swissmechanic
- Innovation Network of the Packaging Industry
- Innosuisse

St.Gallen  
Bodensee  
Area



www.sgba.ch  
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Stuttgart



Munich

D

Frauenfeld

St.Gallen

Zurich

FL

AT

CH

I

## Vehicle Construction & Automotive

- More than 75% of Switzerland's rail vehicles and 60% of Swiss semi-finished products for vehicle construction are made in the SGBA.

## Photonics / Precision Instruments

- About 50% of Switzerland's photonics products and precision instruments are made in the SGBA.

## Highest Export Share in Europe

- In the SGBA's Rhine Valley, more than 90% of all goods are exported - equivalent to an annual CHF 130'000 per employee and year.

## Satisfied Customers

- «In retrospect, our move to the SGBA was the STIHL Group's best investment decision of the past 30 years. Already then, SGBA was an outstanding location, and it continues to be just that today.»

Joachim Zappe, Director STIHL Kettenwerk

2 hours

>15 million population

GDP >CHF 800 billion

int. trade volume >CHF 30 billion

# Precision @ St.GallenBodenseeArea

leading local companies in the precision and high tech sector



## High-tech Group and Family Business

- Global market leader in flour mills (two thirds of global crop harvest)
- System-relevant for food industry
- More than 10'000 employees in 140 countries



Gear Technology

## Leader in Gear Technology

- Gear wheels for Formula 1, Indycar, Moto GP and other racing competitions
- Rail vehicles, air & space, vehicle construction, ...



## Li-Ion Batteries Developer & Manufacturer

- Global market share of 75% in customized rechargeable lithium-ion batteries
- 100% of value chain in Switzerland



## Screen Printing and Filtration Applications

- Global leader in manufacturing of screen printing and filtration mesh
- Applications in electronics, medical technology, automotive and pharma industries,...



## Rail Vehicles made in Switzerland

- More than 2 billion annual revenues and 5'000 employees
- Parent plant and group headquarters in the St.GallenBodenseeArea



## Screws for every single iPhone

- Global leader in mechanical fixing systems and precision moulding
- Vehicle construction, construction, electronics, air & space, ...



## Sophisticated high-tech Wire Ropes

- Development, manufacturing and global distribution of wire ropes for cable cars, winches and other uses
- Leading company among rope manufacturers



## Market Leader in Sanitation Products

- Headquarters, development and production in Switzerland
- Over 12'000 employees in over 40 countries
- Listed on Swiss Market Index SMI



HEXAGON

## Metrology Experts since 1819

- Innovative solutions for the measurement, analysis and presentation of spatial information
- Construction, manufacturing, air & space,...



## Specialty Glass and Glass-Ceramics

- Group competence center for pharmaceutical packaging
- Swiss headquarters and largest location in Switzerland



## The Saw Chain Plant of the STIHL Group

- Local manufacturing of more than 70 types of saw chains within the STIHL group
- 40 years of successful growth at the Swiss production site



## Red Bull Cans for the entire Globe

- Top-of-the-line production, capacity approx. 2.5 billion cans per annum
- 50% of global production for Red Bull (beverage and cans) is done in the SGBA